

الفالح
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING

Al Faleh Educational Holding Q.P.S.C
INVESTOR PRESENTATIONS

8th NOVEMBER 2026



Investor Presentation
Review Of Operating and Financial for year ended 2025-26

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Overview:

AL FALEH EDUCATIONAL HOLDING Q.P.S.C., DOHA – STATE OF QATAR is a leading international group that provides highly reputable products and services within the education and higher education sector in Qatar. The Holding encompasses three schools, including Doha Academy and Doha International Kindergarten, all of which carry the hallmark of teaching excellence. In addition, the Holding includes a top-ranked university that is also the first UK University to operate on a dedicated campus in Qatar, AFG College with the University of Aberdeen.

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Operating Performance

This presentation offers a comprehensive insight into Al Faleh's financial performance, detailing revenue streams, expenditures, and financial sustainability. It underscores the institution's financial robustness and adherence to prudent management practices.

Additionally, Al Faleh's strategic priorities and initiatives aimed at fostering growth, innovation, and ongoing enhancement are elaborated. The presentation articulates the institution's forward-looking vision and unwavering dedication to elevating educational standards.

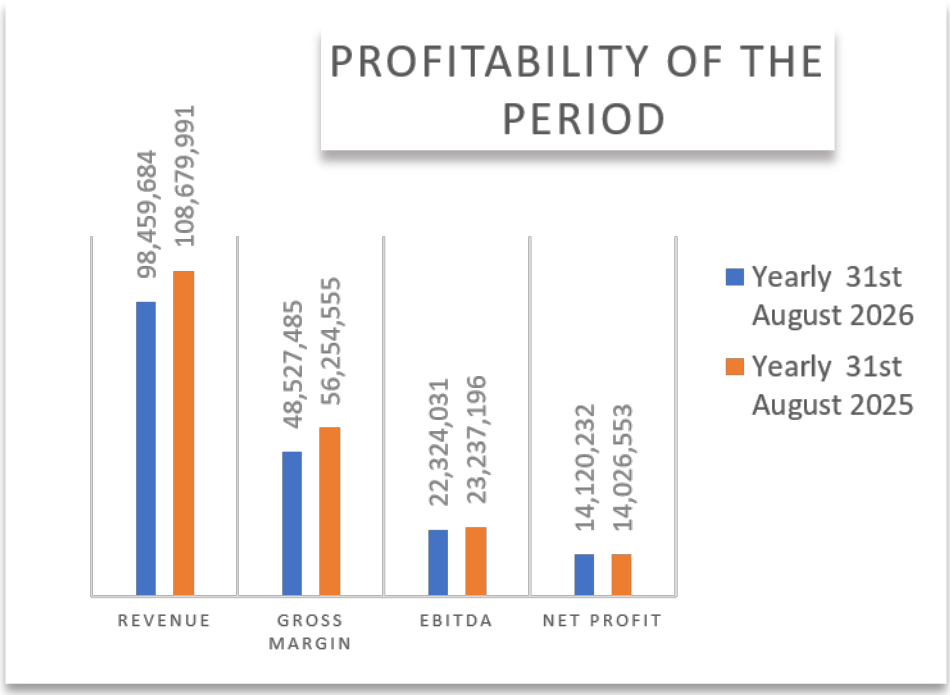


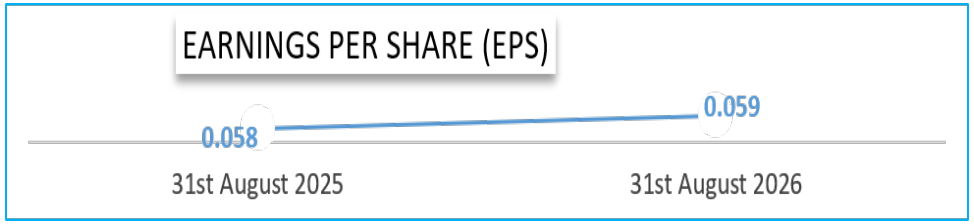
Highlights – Profit or Loss

For Consolidated Financial Statements
For The year Ended August 31, 2026

Figures in QAR

	Yearly		Change
	31st August 2026	31st August 2025	
Revenue	98,459,684	108,679,991	-9%
Gross Margin	48,527,485	56,254,555	-14%
EBITDA	22,324,031	23,237,196	-4%
Net Profit	14,120,232	14,026,553	1%
Earning Per Share (EPS)	0.059	0.058	1%







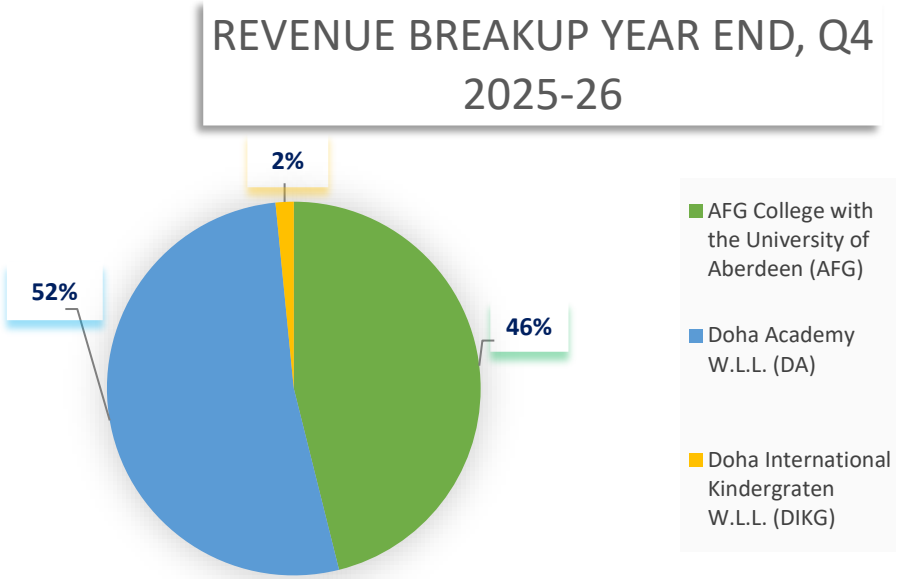
Highlights – Subsidiary wise Revenue Breakup

For Consolidated Financial Statements

For The year Ended August 31, 2026

Figures in QAR

Subsidiary	Yearly	
	2025-2026	% of Group Revenue
AFG College with the University of Aberdeen (AFG)	45,487,064	46%
Doha Academy W.L.L. (DA)	51,622,807	52%
Doha International Kindergraten W.L.L. (DIKG)	1,349,813	2%
Total Revenue	98,459,684	





Financial Position



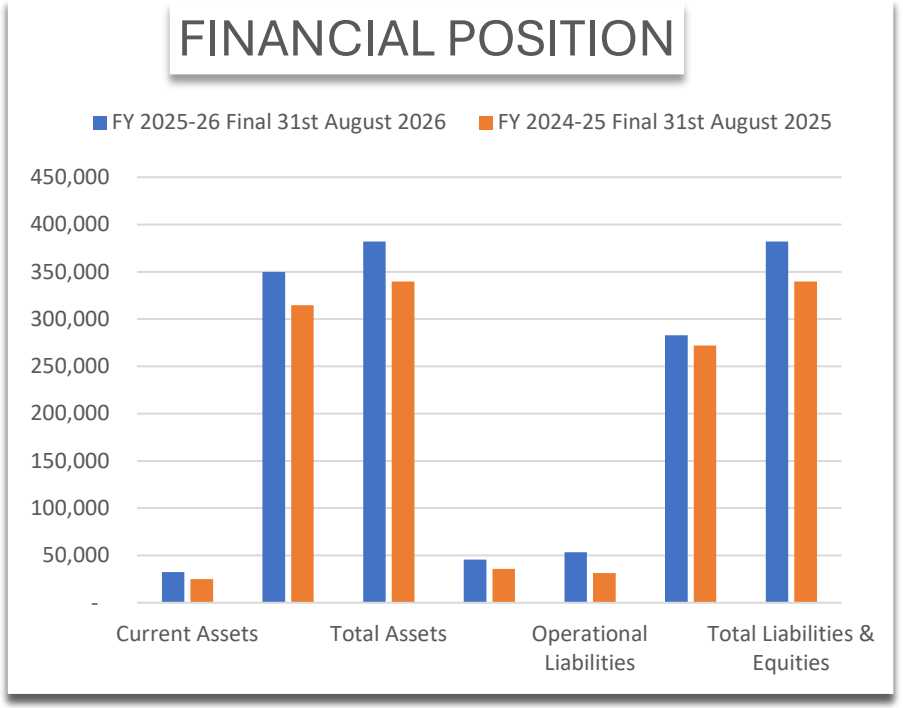
Highlights – Financial Position

For Consolidated Financial Statements

For The year Ended August 31, 2026

Figures in QAR

	FY 2025-26 Final	FY 2024-25 Final	Change
	31st August 2026	**31st August 2025**	
Current Assets	32,335,151	25,016,538	29%
Non-Current Assets	349,837,822	314,616,443	11%
Total Assets	**382,172,973**	**339,632,981**	**13%**
Financial Debt	45,652,193	35,894,956	27%
Operational Liabilities	53,560,930	31,545,401	70%
Equity	282,959,850	272,192,624	4%
Total Liabilities & Equities	**382,172,973**	**339,632,981**	**13%**





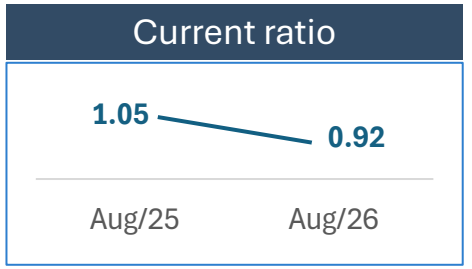
Highlights – Financial Covenants

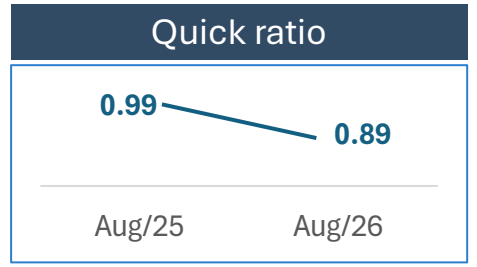
For Consolidated Financial Statements

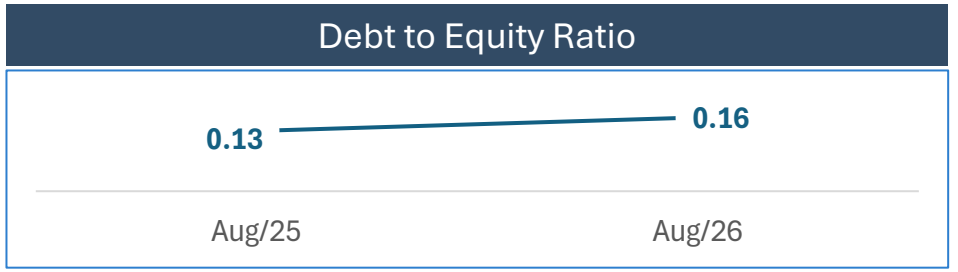
For The year Ended August 31, 2026

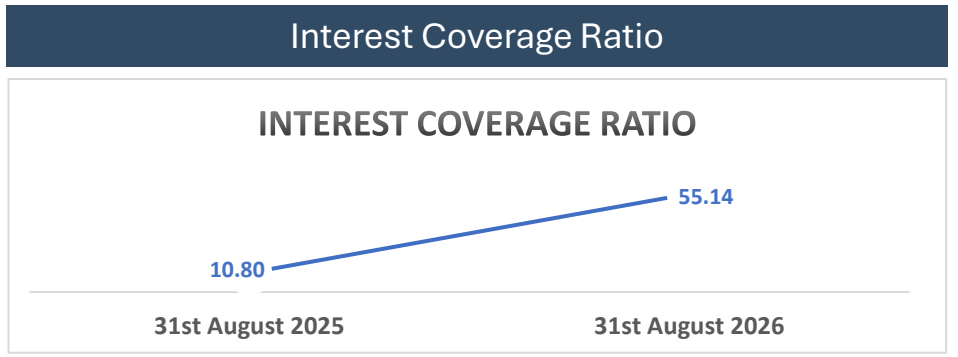
Figures in QAR

	FY 2025-26 Final	FY 2024-25 Final	Change
	31st August 2026	**31st August 2025**	
Current Assets	32,335,151	25,016,538	29%
Current Liabilities (-) Differed income	34,975,030	23,826,308	47%
Current Ratio	**0.92**	**1.05**	**-12%**
Financial Debt	45,652,193	35,894,956	27%
(-)Operational Liabilities	53,560,930	31,545,401	70%
Equity	282,959,850	272,192,624	4%
Debt to Equity Ratio	**0.16**	**0.13**	**22%**
Debt to Equity (On Market Cap 240mn)	0.41	0.28	47%
Interest Coverage Ratio (Times) - ICR	**55.14**	**10.80**	**411%**









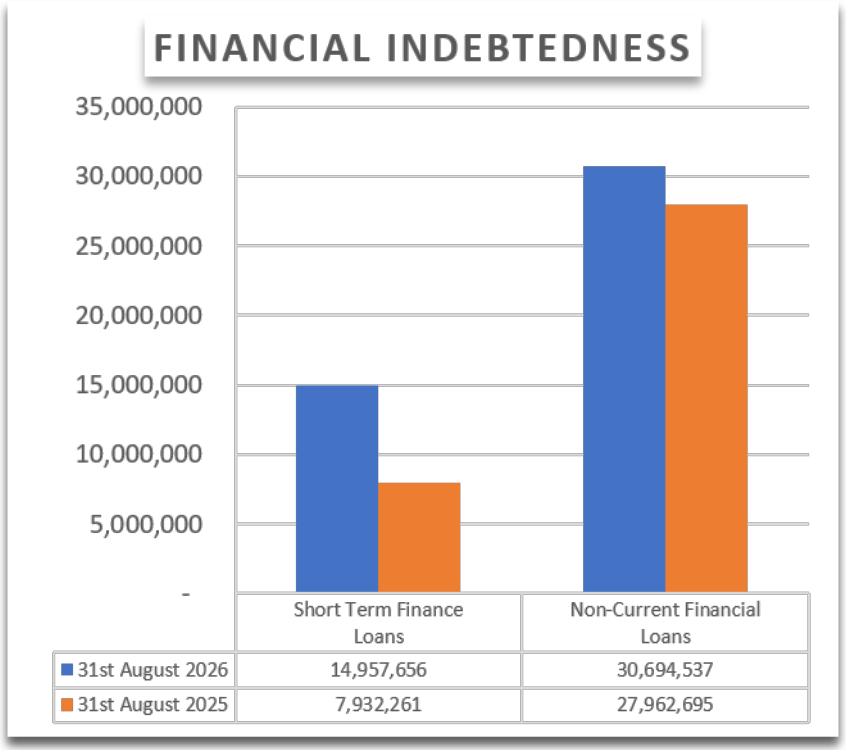


Highlights – Financial Indebtedness

For Consolidated Financial Statements
For The year Ended August 31, 2026

Figures in QAR

	FY 2025-26 Final	FY 2024-25 Final	Change
	31st August 2026	31st August 2025	
Short Term Finance Loans	14,957,656	7,932,261	89%
Non-Current Financial Loans	30,694,537	27,962,695	10%
Total Financial Indebtedness	**45,652,193**	**35,894,956**	**27%**
Cash & Cash Equivalents	6,875,007	8,122,602	-15%
Total Liabilities & Equities	**6,875,007**	**8,122,602**	**-15%**





Future Outlook

- **Wellington College Qatar – Lusail Campus**
  Groundbreaking held in January 2026; on track to open in September 2028 in Qatar's fastest-growing district.

- **Higher Education Expansion – New Partnerships**
  New disciplines and international academic partnerships in development, aligned with national workforce priorities.

- **AFG College with University of Aberdeen – Expansion**
  NBK One Msheireb campus fully operational; September 2026 intake up 10% year-on-year across 20+ programmes.

- **Growth Pipeline – Projects Under Evaluation**
  A pipeline of additional campuses, new education projects and partnerships is under evaluation across Qatar.



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Thank You

Got any questions ?

IR Website https://alfaleh.edu.qa/investor-relations/

Email : ir@alfaleh.edu.qa