



الفالم
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING

Al Faleh Educational Holding Q.P.S.C INVESTOR PRESENTATIONS

28th JUNE 2026



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**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Investor Presentation

Review Of Operating and Financial for 3rd Quarter
ended **31-05-2026** for the year 2025-26



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Overview:

AL FALEH EDUCATIONAL HOLDING Q.P.S.C., DOHA – STATE OF QATAR is a leading international group that provides highly reputable services within the education and higher education sector in Qatar.

The Holding encompasses three schools, including Doha Academy and Doha International Kindergarten, all of which carry the hallmark of teaching excellence. In addition, the Holding includes a top-ranked university that is also the first UK University to operate on a dedicated campus in Qatar, AFG College with the University of Aberdeen.



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Operating Performance

This presentation offers a comprehensive insight into Al Faleh's financial performance, detailing revenue streams, expenditures, and financial sustainability. It underscores the institution's financial robustness and adherence to prudent management practices.

Additionally, Al Faleh's strategic priorities and initiatives aimed at fostering growth, innovation, and ongoing enhancement are elaborated. The presentation articulates the institution's forward-looking vision and unwavering dedication to elevating educational standards.

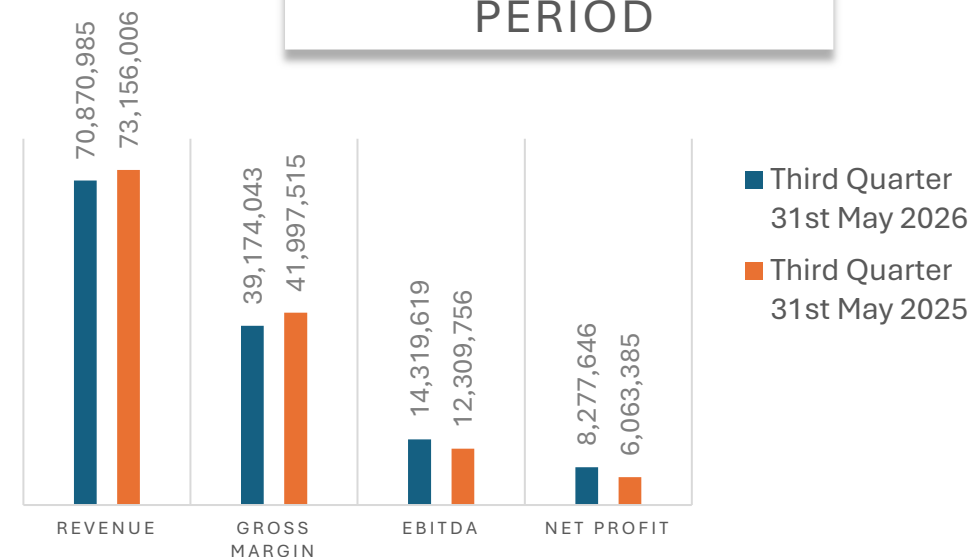
Highlights – Profit or Loss

For Interim Condensed Consolidated Financial Statements
For **Nine Months** Period Ended May 31, 2026

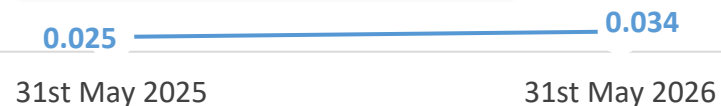
Figures in QAR

	Third Quarter		Change
	31st May 2026	31st May 2025	
Revenue	70,870,985	73,156,006	-3%
Gross Margin	39,174,043	41,997,515	-7%
EBITDA	14,319,619	12,309,756	16%
Net Profit	8,277,646	6,063,385	37%
Earning Per Share (EPS)	0.034	0.025	37%

PROFITABILITY OF THE PERIOD



EARNINGS PER SHARE (EPS)





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Highlights – Subsidiary wise Revenue Breakup

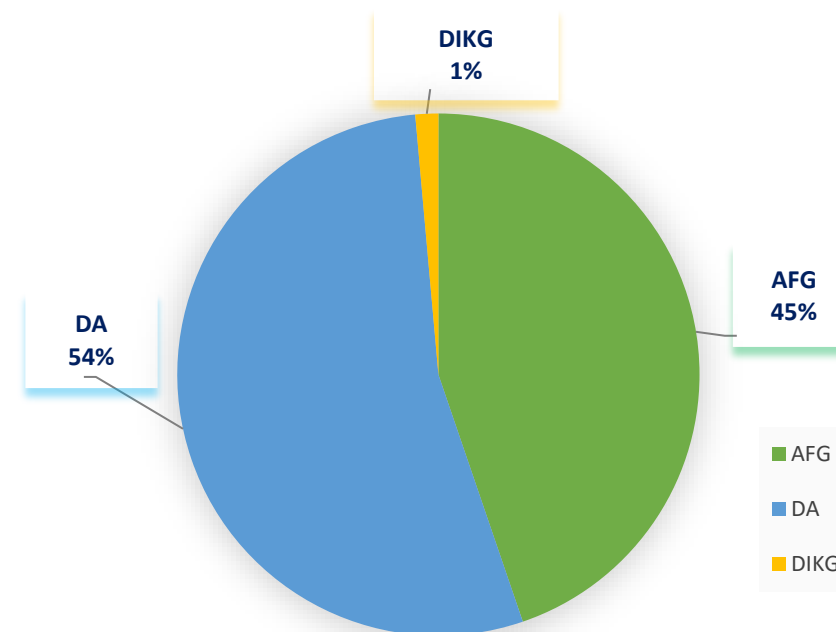
For Interim Condensed Consolidated Financial Statements

For The Nine Months Period Ended May 31, 2026

Figures in QAR

Subsidiary	3rd Quarter 2025-2026	
	2025-2026	% of Group Revenue
AFG College with the University of Aberdeen (AFG)	31,785,468	45%
Doha Academy W.L.L. (DA)	38,219,046	54%
Doha International Kindergraten W.L.L. (DIKG)	866,471	1%
Total Revenue	70,870,985	

REVENUE BREAKUP Q3
2025-26





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Financial Position



Highlights – Financial Position

For Interim Consolidated Statement of Financial Position

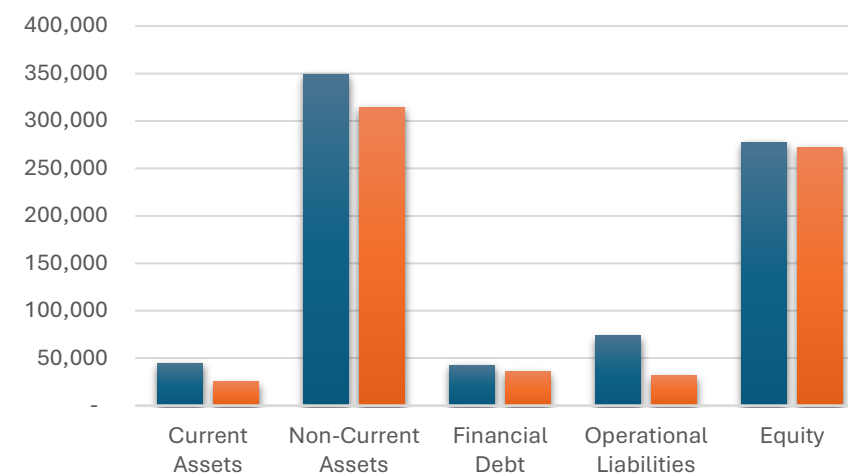
As at May 31, 2026

Figures in QAR

	FY 2025-26 3rd Quarter	FY 2024-25 Final	Change
	31st May 2026	31st August 2025	
Current Assets	44,493,081	25,016,538	78%
Non-Current Assets	349,105,295	314,616,443	11%
Total Assets	393,598,376	339,632,981	16%
Financial Debt	42,603,241	35,894,956	19%
Operational Liabilities	73,524,864	31,545,401	133%
Equity	277,470,271	272,192,624	2%
Total Liabilities & Equities	393,598,376	339,632,981	16%

FINANCIAL POSITION

■ FY 2025-26 3rd Quarter 31st May 2026 ■ FY 2024-25 Final 31st August 2025

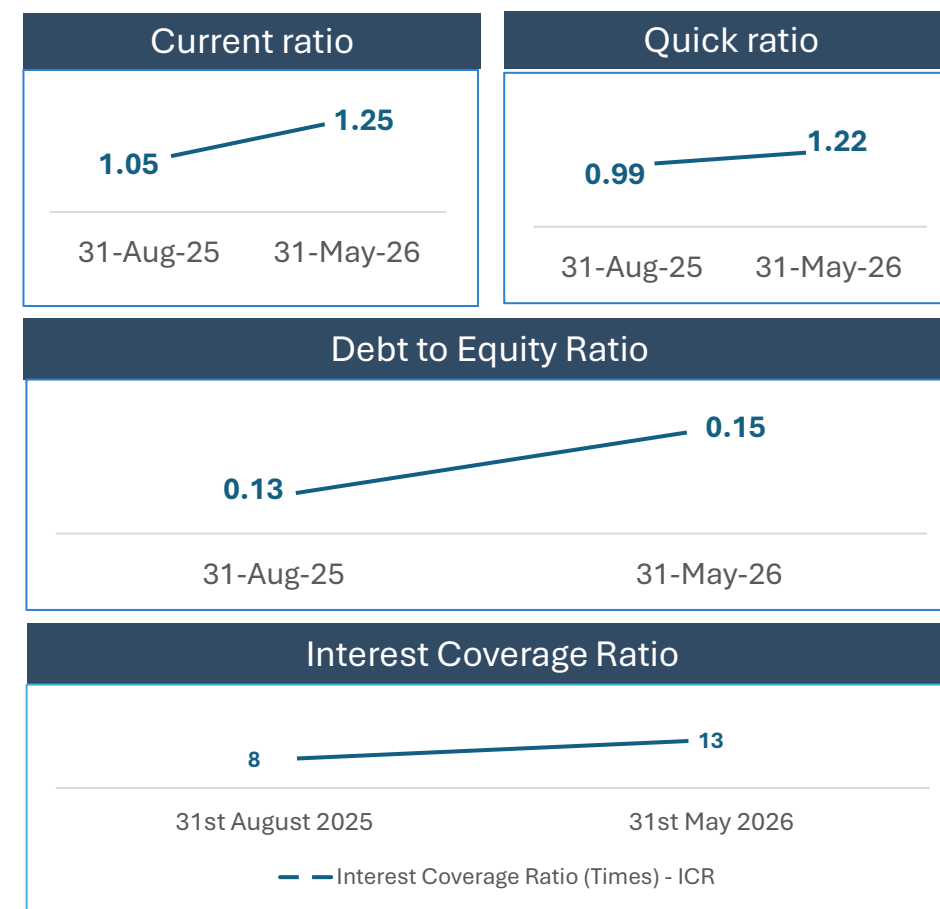


Highlights – Financial Covenants

For Interim Consolidated Statement of Financial Position
As at May 31, 2026

Figures in QAR

	FY 2025-26 3rd Quarter	FY 2024-25 Final	Change
	31st May 2026	31st August 2025	
Current Assets	44,493,081	25,016,538	78%
Differed income	22,787,561	4,589,864	396%
Current Liabilities	35,551,278	23,806,308	49%
Current Ratio	1.25	1.05	19%
Financial Debt	42,603,241	35,894,956	19%
(-)Operational Liabilities	73,524,864	31,545,401	133%
Equity	277,470,271	272,192,624	2%
Debt to Equity Ratio	0.15	0.13	16%
Debt to Equity (On Market Cap 240mn)	0.18	0.15	19%
Interest Coverage Ratio (Times) - ICR	13	8	68%



Highlights – Financial Indebtedness

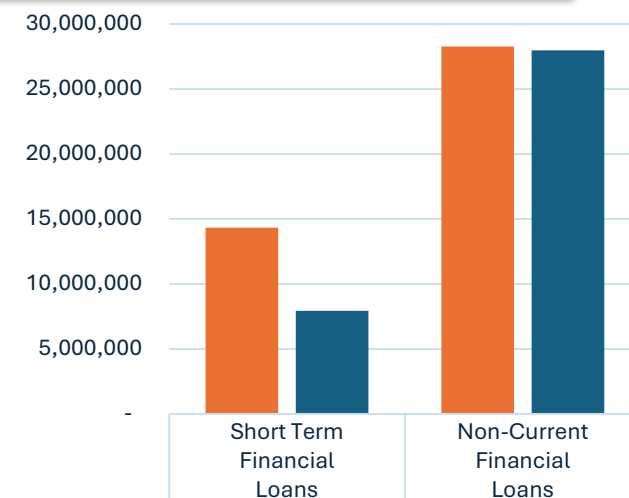
For Interim Consolidated Statement of Financial Position

As at May 31, 2026

Figures in QAR

	FY 2025-26 3rd Quarter	FY 2024-25 Final	Change
	31st May 2026	31st Aug 2025	
Short Term Financial Loans	14,333,467	7,932,261	81%
Non-Current Financial Loans	28,269,774	27,962,695	1%
Total Financial Indebtedness	42,603,241	35,894,956	19%
Cash & Cash Equivalents	4,385,335	8,122,602	-46%
Net Financial Indebtedness	38,217,906	27,772,354	38%

FINANCIAL INDEBTEDNESS



FY 2025-26 3rd Quarter 31st May 2026	14,333,467	28,269,774
FY 2024-25 Final 31st Aug 2025	7,932,261	27,962,695



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Future Outlook



Higher Education – Horizontal Expansion

Land has been offered for further higher-education expansion into new academic disciplines.



Wellington College Qatar

Construction of the school building is scheduled to commence before September 2026.



Second Wellington College

Discussions are under way for an additional Wellington College in Qatar.



Special Education

A dedicated special-education opportunity is on the horizon.



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Thank You

Got any questions ?

IR Website

<https://alfaleh.edu.qa/investor-relations/>

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