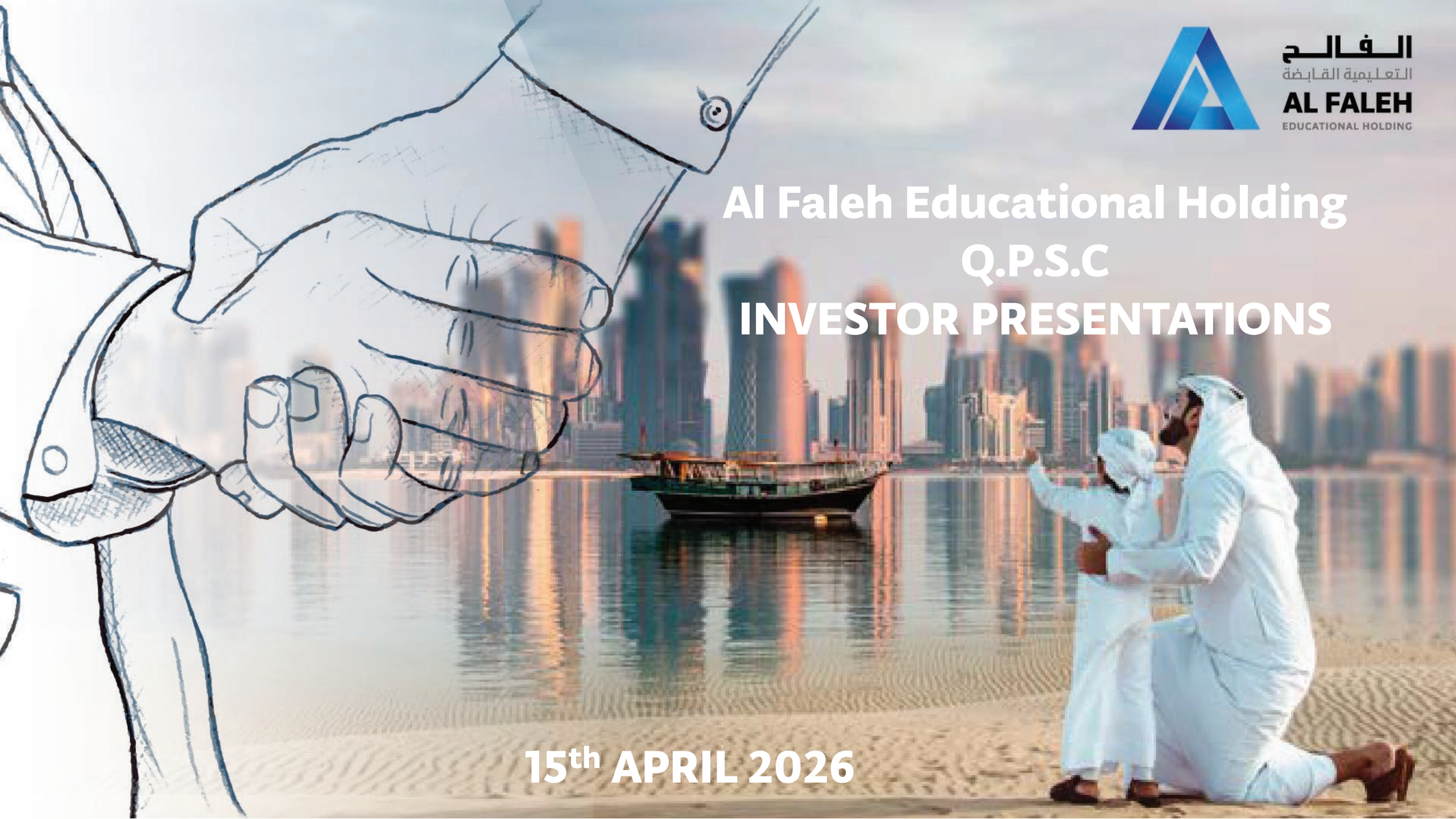




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EDUCATIONAL HOLDING

# Al Faleh Educational Holding Q.P.S.C INVESTOR PRESENTATIONS

15<sup>th</sup> APRIL 2026





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# **Investor Presentation**

## **Review Of Operating and Financial for Half Yearly 2025-26**

**28<sup>th</sup> February 2026**



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## Overview:

**AL FALEH EDUCATIONAL HOLDING Q.P.S.C.**, DOHA – STATE OF QATAR is a leading international group that provides highly reputable products and services within the education and higher education sector in Qatar.

The Holding encompasses three schools, including Doha Academy and Doha International Kindergarten, all of which carry the hallmark of teaching excellence. In addition, the Holding includes a top-ranked university that is also the first UK University to operate on a dedicated campus in Qatar, AFG College with the University of Aberdeen.



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## Operating Performance

This presentation offers a comprehensive insight into Al Faleh's financial performance, detailing revenue streams, expenditures, and financial sustainability. It underscores the institution's financial robustness and adherence to prudent management practices.

Additionally, Al Faleh's strategic priorities and initiatives aimed at fostering growth, innovation, and ongoing enhancement are elaborated. The presentation articulates the institution's forward-looking vision and unwavering dedication to elevating educational standards.

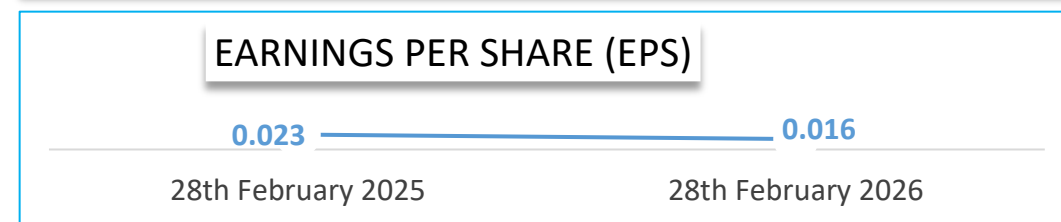
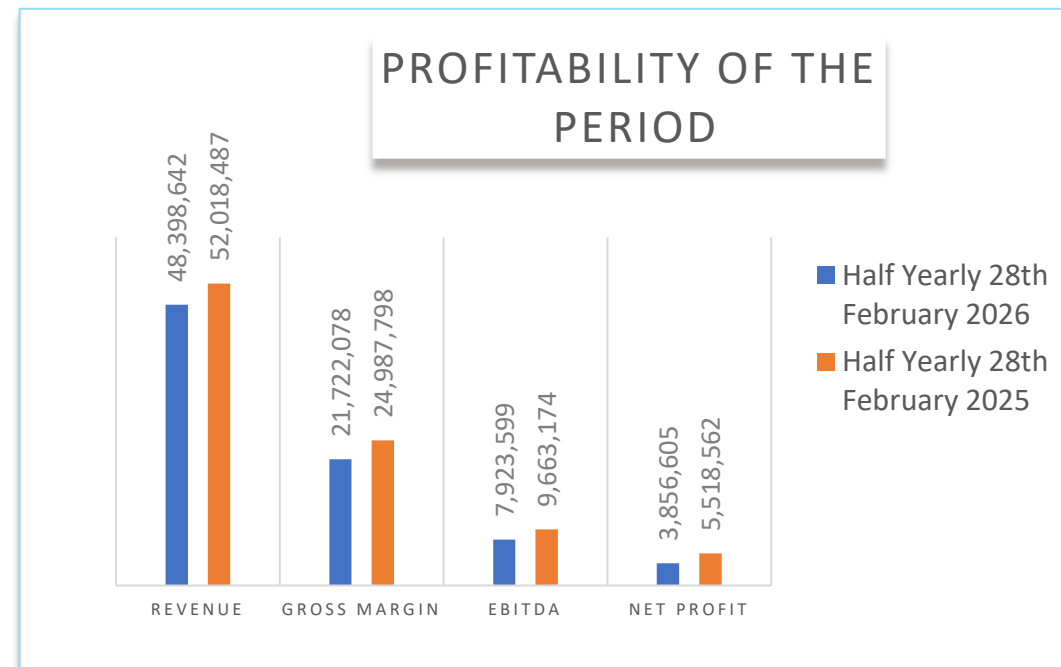


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## Highlights – Profit or Loss

For Interim Condensed Consolidated Financial Statements  
For **Six Months** Period Ended February 28, 2026

	Half Yearly		Change
	28th February 2026	28th February 2025	
Revenue	48,398,642	52,018,487	-7%
Gross Margin	21,722,078	24,987,798	-13%
EBITDA	7,923,599	9,663,174	-18%
Net Profit	3,856,605	5,518,562	-30%
Earning Per Share (EPS)	0.016	0.023	-30%





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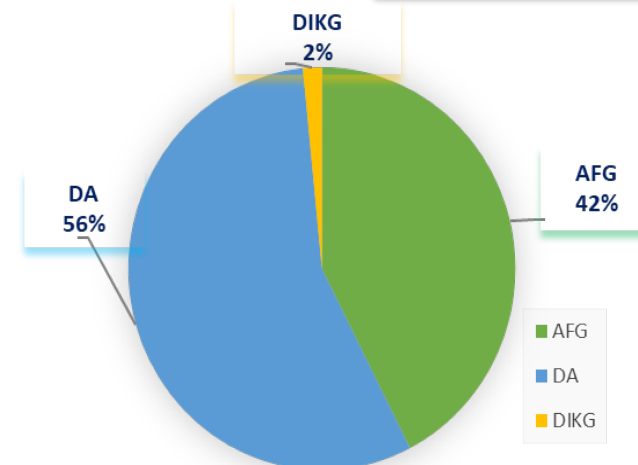
## Highlights – Subsidiary wise Revenue Breakup

For Interim Condensed Consolidated Financial Statements  
For The Six Months Period Ended February 28, 2026

Figures in QAR

Subsidiary	2nd Quarter 2025-2026	
	2025-2026 (Half Yearly)	% of Group Revenue
AFG College with the University of Aberdeen (AFG)	20,602,714	43%
Doha Academy W.L.L. (DA)	27,131,786	56%
Doha International Kindergraten W.L.L. (DIKG)	664,142	2%
<b>Total Revenue</b>	<b>48,398,642</b>	

REVENUE BREAKUP Q2  
2025-26





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# Financial Position



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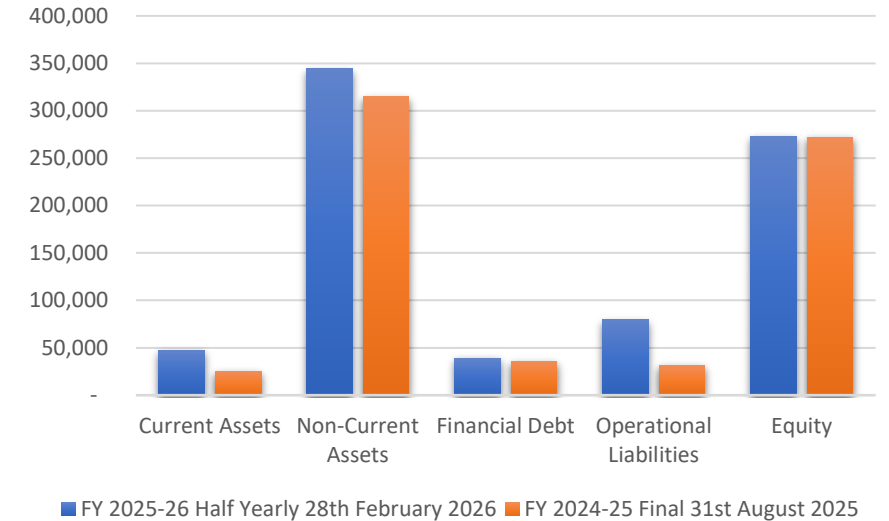
## Highlights – Financial Position

For Interim Consolidated Statement of Financial Position  
As at February 28, 2026

Figures in QAR

	FY 2025-26 Half Yearly 28th February 2026	FY 2024-25 Final 31st August 2025	Change
Current Assets	47,324,815	25,016,538	89%
Non-Current Assets	344,238,311	314,616,443	9%
<b>Total Assets</b>	<b>391,563,126</b>	<b>339,632,981</b>	<b>15%</b>
Financial Debt	39,048,166	35,894,956	9%
Operational Liabilities	79,465,731	31,545,401	152%
Equity	273,049,229	272,192,624	0.3%
<b>Total Liabilities &amp; Equities</b>	<b>391,563,126</b>	<b>339,632,981</b>	<b>15%</b>

## FINANCIAL POSITION





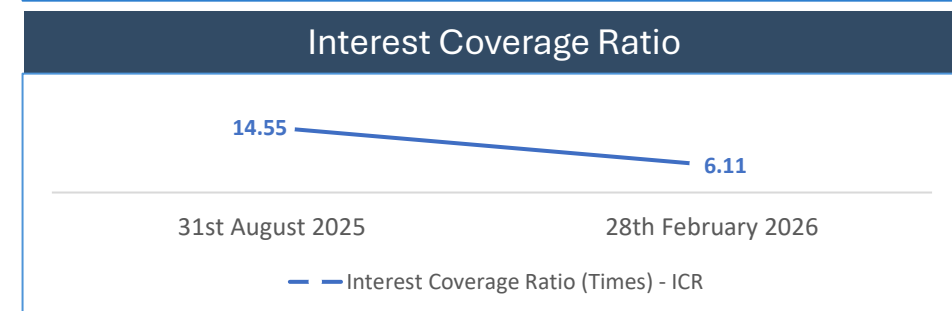
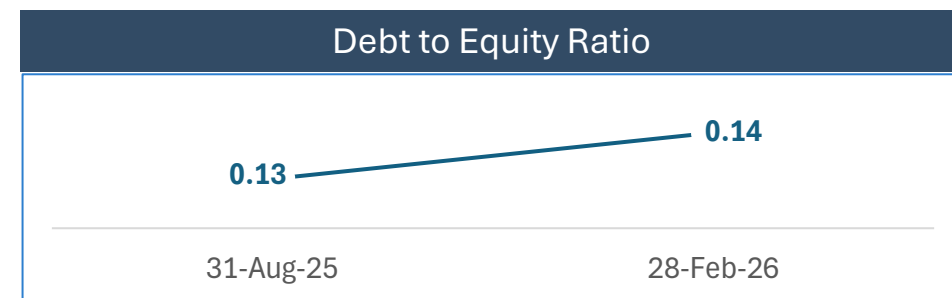
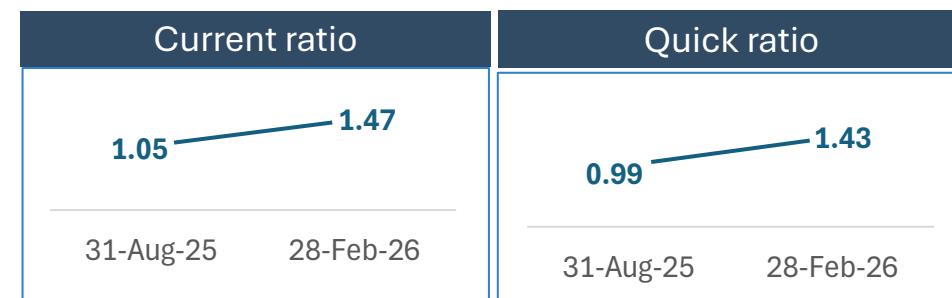
## Highlights – Financial Covenants

For Interim Consolidated Statement of Financial Position

As at February 28, 2026

Figures in QAR

	FY 2025-26 Half Yearly	FY 2024-25 Final	Change
	28th February 2026	31st August 2025	
Current Assets	47,324,815	25,016,538	89%
Deffered income	21,889,041	237,000	9136%
Current Liabilities	61,667,335	28,396,172	117%
<b>Current Ratio</b>	<b>1.19</b>	<b>0.89</b>	<b>34%</b>
Financial Debt	39,048,166	35,894,956	9%
(-)Operational Liabilities	79,465,731	31,545,401	152%
Equity	273,049,229	272,192,624	0.3%
<b>Debt to Equity Ratio</b>	<b>0.14</b>	<b>0.13</b>	<b>8%</b>
Debt to Equity (On Market Cap 240mn)	(0.17)	0.02	-1029%
<b>Interest Coverage Ratio (Times) - ICR</b>	<b>6.11</b>	<b>14.55</b>	<b>-58%</b>





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## Highlights – Financial Indebtedness

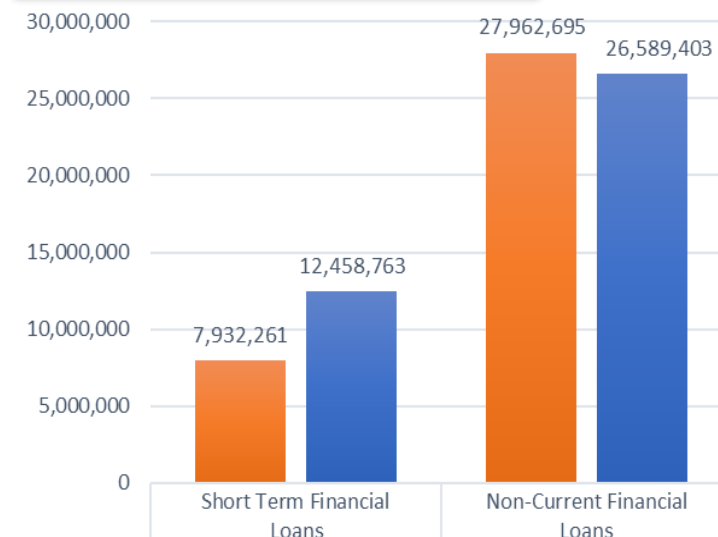
For Interim Consolidated Statement of Financial Position

As at February 28, 2026

Figures in QAR

	FY 2025-26 Half Yearly	FY 2024-25 Final	Change
	28th Feb 2026	31st Aug 2025	
Short Term Financial Loans	12,458,763	7,932,261	57%
Non-Current Financial Loans	26,589,403	27,962,695	-5%
<b>Total Financial Indebtedness</b>	<b>39,048,166</b>	<b>35,894,956</b>	<b>9%</b>
Cash & Cash Equivalents	2,460,796	4,703,351	-48%
<b>Net Financial Indebtedness</b>	<b>36,587,370</b>	<b>31,191,605</b>	<b>17%</b>

### FINANCIAL INDEBTEDNESS



FY 2024-25 Final 31st Aug 2025	7,932,261	27,962,695
FY 2025-26 Half Yearly 28th Feb 2026	12,458,763	26,589,403



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## **K-12 Local Expansion – Wellington College, Qatar**

- Partnership Signed** – Official agreement with Wellington College finalised
- Groundbreaking Ceremony** – Successfully held in January 2025
- Concept Design Approved** – Design accepted by the Ministry of Education
- Enabling Package Ready** – Enabling works package is prepared and in progress
- Excavation Permit Granted** – Excavation works expected to commence within weeks



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## Higher Education & Horizontal Expansion

- ❑ **New University Programs** – AFG College has launched new degree programs in partnership with the University of Aberdeen
- ❑ **Second Campus – Musheireb, NBK1 Building** – Now operating from two venues; the state-of-the-art NBK1 facility has become a key attraction for students
- ❑ **Horizontal Expansion – Upcoming Investment Opportunities** – Two significant investment opportunities are currently under active discussion; details to be shared at the next Investor Relations update



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# *Thank You*

Got any questions ?

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