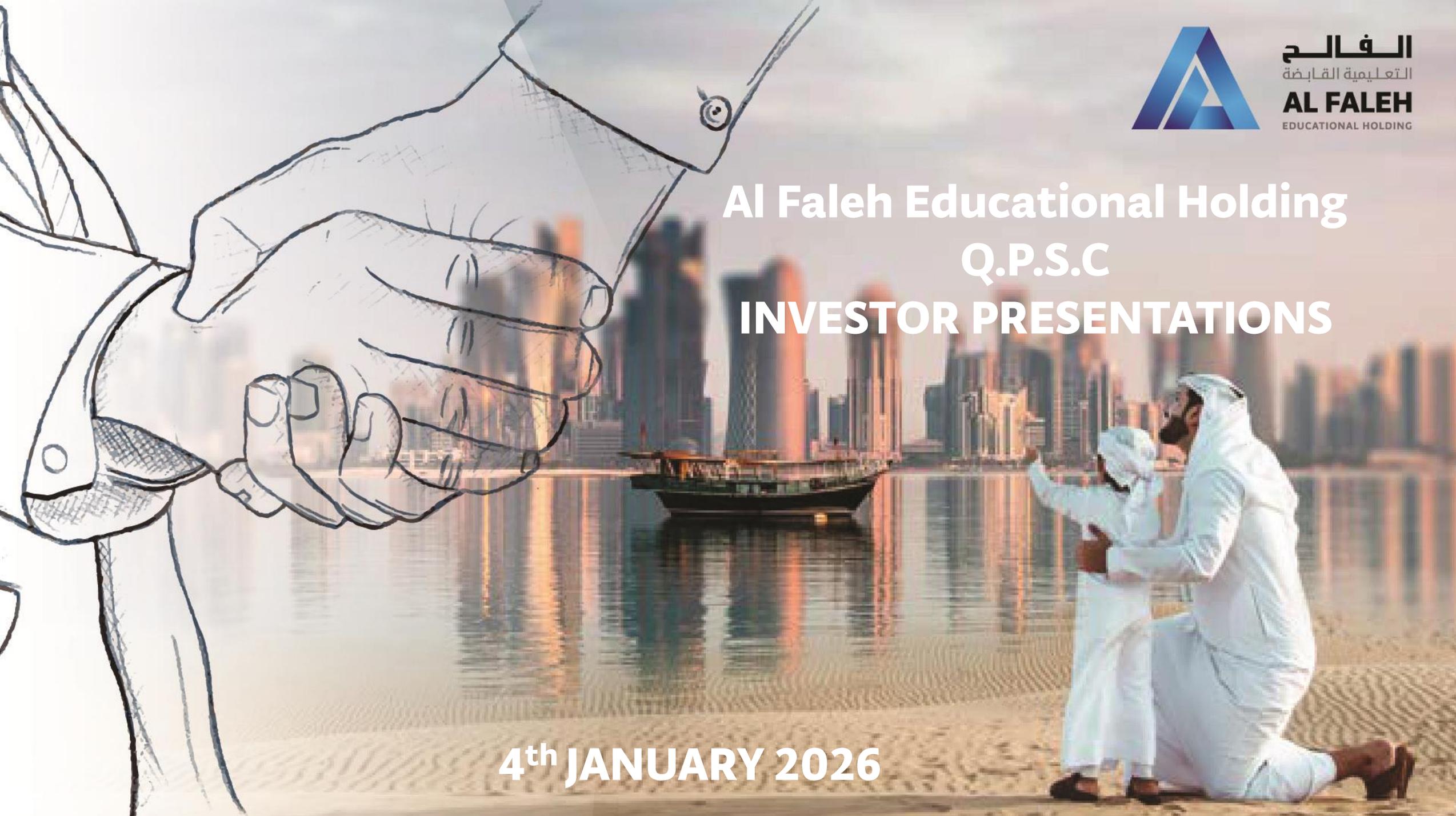




الفالحم
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING

Al Faleh Educational Holding Q.P.S.C INVESTOR PRESENTATIONS

4th JANUARY 2026





الفالح
التعليمية القايزة
AL FALEH
EDUCATIONAL HOLDING



**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Investor Presentation

Review Of Operating and Financial for 1st Quarter
2025-26

30th November 2025



الفالح
التعليمية القايزة
AL FALEH
EDUCATIONAL HOLDING



**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Overview:

AL FALEH EDUCATIONAL HOLDING Q.P.S.C., DOHA – STATE OF QATAR is a leading international group that provides highly reputable products and services within the education and higher education sector in Qatar.

The Holding encompasses three schools, including Doha Academy and Doha International Kindergarten, all of which carry the hallmark of teaching excellence. In addition, the Holding includes a top-ranked university that is also the first UK University to operate on a dedicated campus in Qatar, AFG College with the University of Aberdeen.



الفالھ
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING



Operating Performance

This presentation offers a comprehensive insight into Al Faleh's financial performance, detailing revenue streams, expenditures, and financial sustainability. It underscores the institution's financial robustness and adherence to prudent management practices.

Additionally, Al Faleh's strategic priorities and initiatives aimed at fostering growth, innovation, and ongoing enhancement are elaborated. The presentation articulates the institution's forward-looking vision and unwavering dedication to elevating educational standards.



**INVEST IN EDUCATION
INVEST IN THE FUTURE**

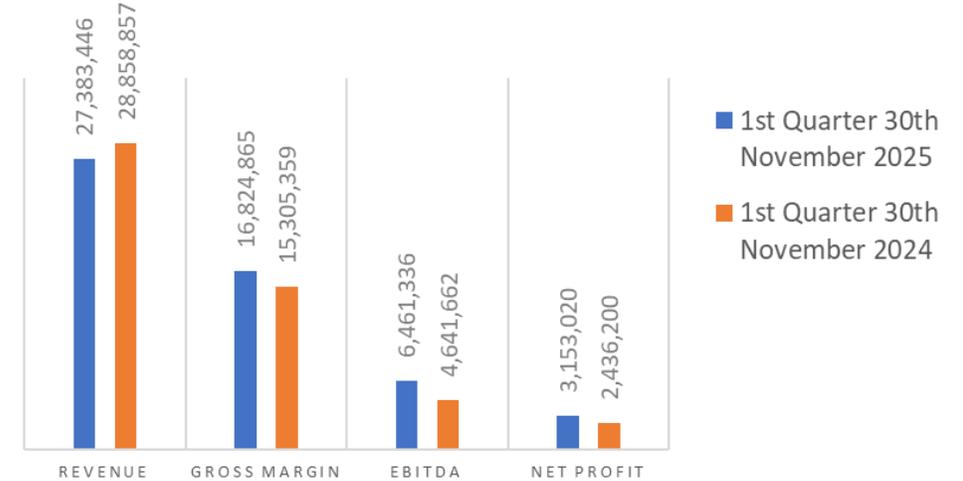
Highlights – Profit or Loss

For Interim Condensed Consolidated Financial Statements
For Three Months Period Ended November 30, 2025

Figures in QAR

	1st Quarter		Change
	30th November 2025	30th November 2024	
Revenue	27,383,446	28,858,857	-5%
Gross Margin	16,824,865	15,305,359	10%
EBITDA	6,461,336	4,641,662	39%
Net Profit	3,153,020	2,436,200	29%
Earning Per Share (EPS)	0.013	0.010	29%

PROFITABILITY OF THE PERIOD



EARNINGS PER SHARE (EPS)

0.010

30th November 2024

0.013

30th November 2025



الفالھ
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING



Highlights – Subsidiary wise Revenue Breakup

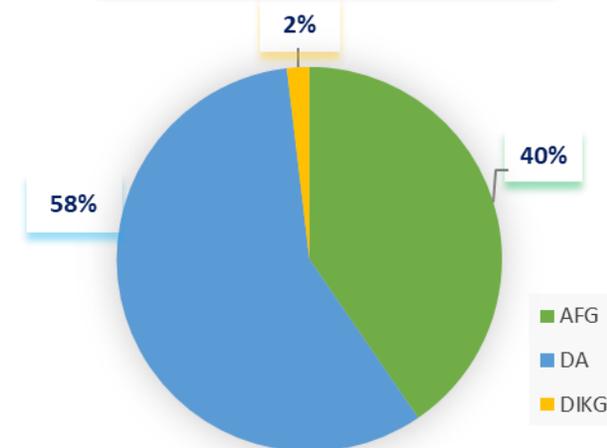
For Interim Condensed Consolidated Financial Statements

For The Three Months Period Ended November 30, 2025

Figures in QAR

Subsidiary	1st Quarter 2025-2026	
	2025-2026	% of Group Revenue
AFG College with the University of Aberdeen (AFG)	11,095,805	40.5%
Doha Academy W.L.L. (DA)	15,829,859	57.8%
Doha International Kindergraten W.L.L. (DIKG)	457,782	1.9%
Total Revenue	27,383,446	

REVENUE BREAKUP Q1
2025-26





الفالح
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING



**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Financial Position



Highlights – Financial Position

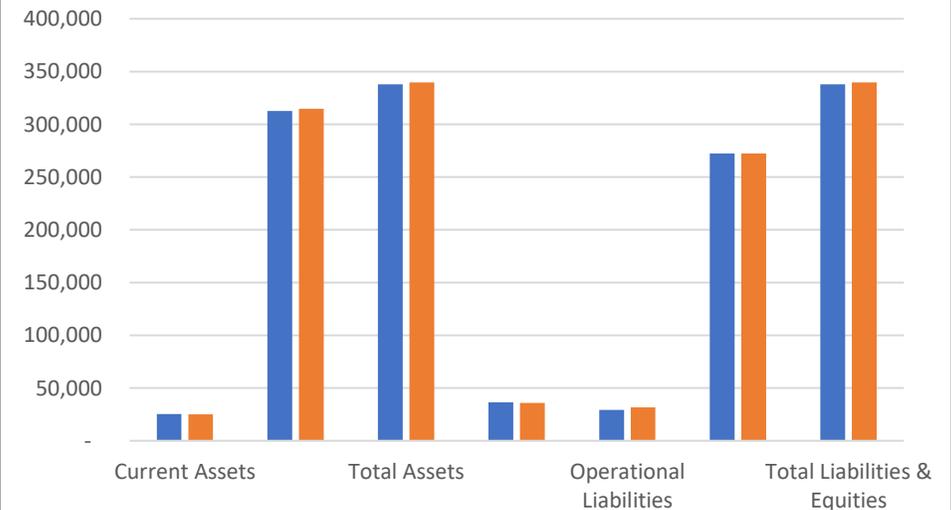
For Interim Consolidated Statement of Financial Position
As At November 30, 2025

Figures in QAR

	FY 2025-26 1st Quarter	FY 2024-25 Final	Change
	30th November 2025	31st August 2025	
Current Assets	25,315,186	25,016,538	1%
Non-Current Assets	312,580,128	314,616,443	-1%
Total Assets	337,895,314	339,632,981	-1%
Financial Debt	36,366,378	35,894,956	1%
Operational Liabilities	29,183,292	31,545,401	-7%
Equity	272,345,644	272,192,624	0%
Equities	337,895,314	339,632,981	-1%

FINANCIAL POSITION

■ FY 2025-26 1st Quarter 30th November 2025 ■ FY 2024-25 Final 31st August 2025

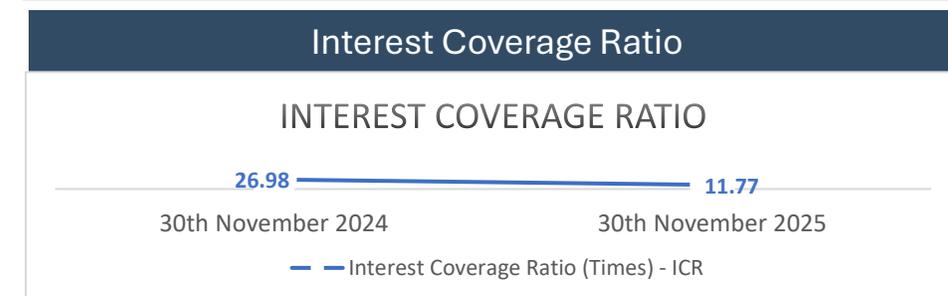
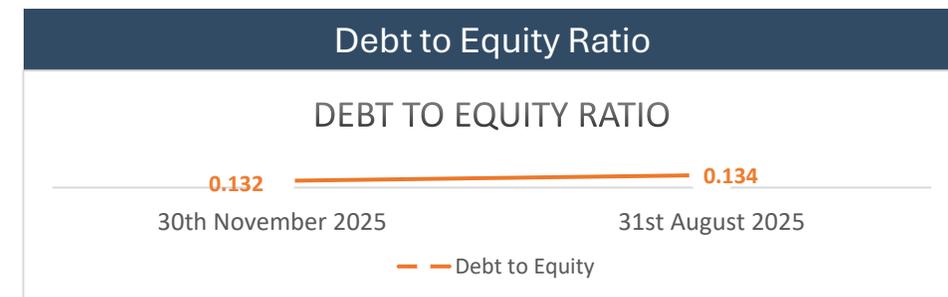
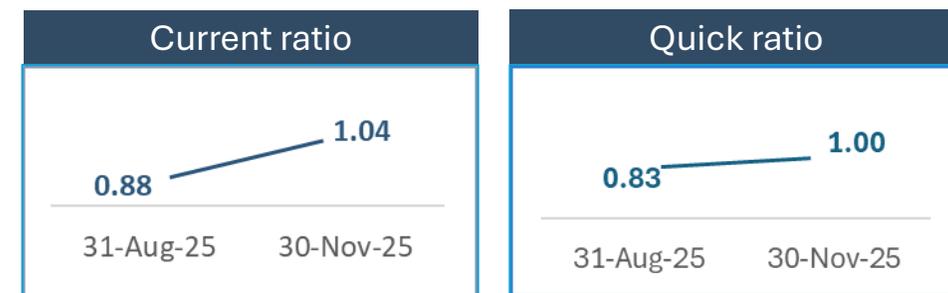


Highlights – Financial Covenants

For Interim Consolidated Statement of Financial Position
As At November 30, 2025

Figures in QAR

	FY 2025-26 1st Quarter	FY 2024-25 Final	Change
	30th November 2025	31st August 2025	
Current Assets	25,315,186	25,016,538	1%
Current Liabilities (-Deferred income)	24,438,678	28,396,172	-14%
Current Ratio	1.04	0.88	18%
Financial Debt	36,366,378	35,894,956	1%
(-)Operational Liabilities	29,183,292	31,545,401	-7%
Equity	272,345,644	272,192,624	0%
Debt to Equity Ratio	0.134	0.132	1%
Debt to Equity (On Market Cap 240mn)	0.27	0.28	-3%
Interest Coverage Ratio (Times) - ICR	11.77	26.98	-56%





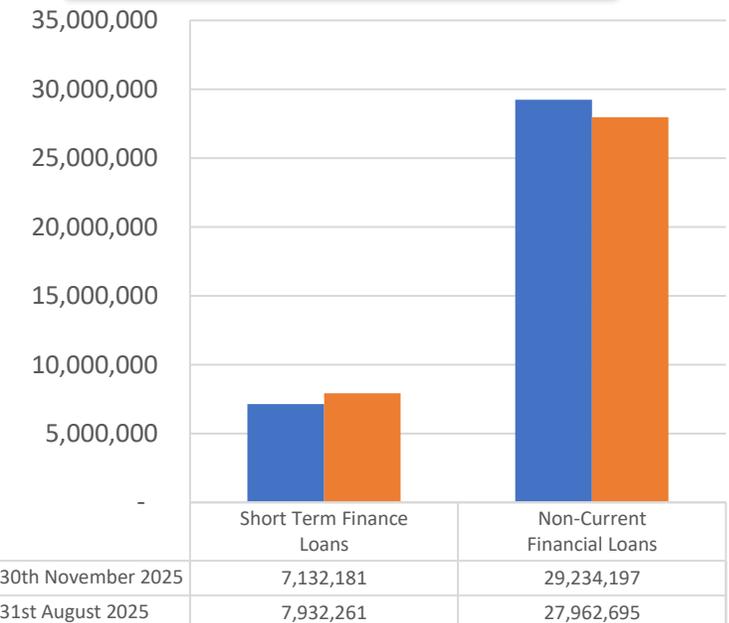
Highlights – Financial Indebtedness

For Interim Consolidated Statement of Financial Position
As at November 30, 2025

Figures in QAR

	FY 2025-26 1st Quarter	FY 2024-25 Final	Change
	30th November 2025	31st August 2025	
Short Term Finance Loans	7,132,181	7,932,261	-10%
Non-Current Financial Loans	29,234,197	27,962,695	5%
Total Financial Indebtedness	36,366,378	35,894,956	1%
Cash & Cash Equivalents	6,607,292	8,122,602	-19%
Net Financial Indebtedness	29,759,086	27,772,354	7%

FINANCIAL INDEBTEDNESS





الفالھ
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING



Future Outlook

- **Wellington College Qatar – Lusail Campus**

Official contract signing completed. Opening in 2027-2028

- **Further Education Division – Launch in 2026**

Unique initiative to support companies in preparing highly skilled workforce to start operation in 2026-2027

- **AFG College with University of Aberdeen – Expansion**

New programmes for 2026-2027



الفالـح
التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING

Thank You

Got any questions ?

IR Website

<https://alfaleh.edu.qa/investor-relations/>

Email :

ir@alfaleh.edu.qa