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التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING

Al Faleh Educational Holding Q.P.S.C INVESTOR PRESENTATIONS

17th NOVEMBER 2025





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**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Investor Presentation
Review Of Operating and Financial
for year ended 2024-25



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**INVEST IN EDUCATION
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Overview:

AL FALEH EDUCATIONAL HOLDING Q.P.S.C., DOHA - STATE OF QATAR is a leading international group that provides highly reputable products and services within the education and higher education sector in Qatar. The Holding encompasses three schools, including Doha Academy and Doha International Kindergarten, all of which carry the hallmark of teaching excellence. In addition, the Holding includes a top-ranked university that is also the first UK University to operate on a dedicated campus in Qatar, AFG College with the University of Aberdeen.



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Operating Performance

This presentation offers a comprehensive insight into Al Faleh's financial performance, detailing revenue streams, expenditures, and financial sustainability. It underscores the institution's financial robustness and adherence to prudent management practices.

Additionally, Al Faleh's strategic priorities and initiatives aimed at fostering growth, innovation, and ongoing enhancement are elaborated. The presentation articulates the institution's forward-looking vision and unwavering dedication to elevating educational standards.

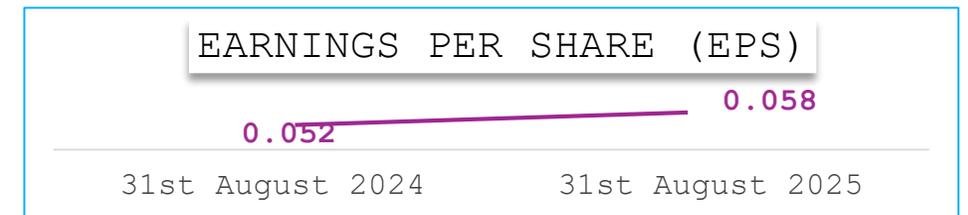
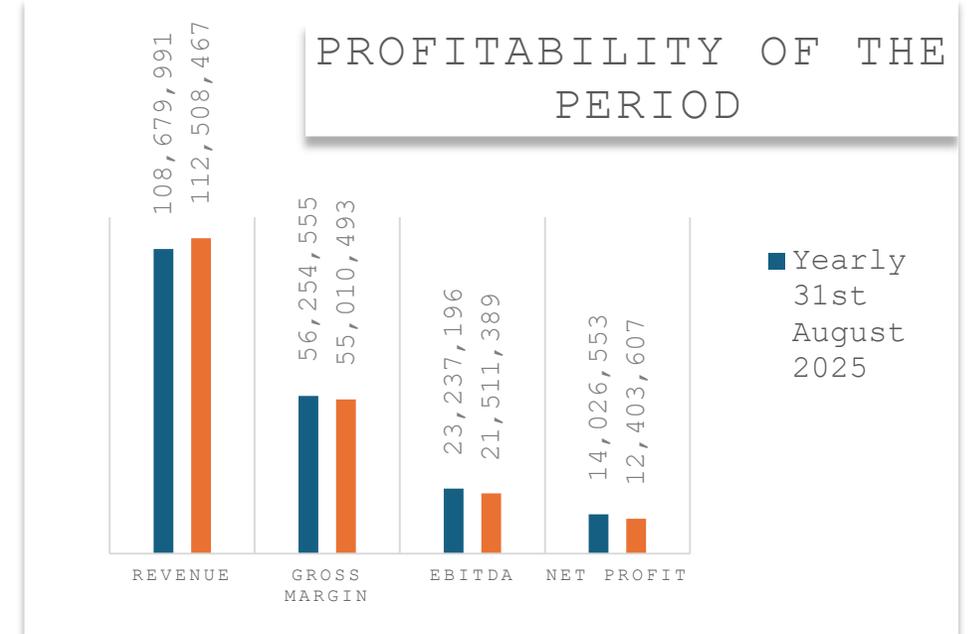


Highlights – Profit or Loss

For Consolidated Financial Statements
For The year Ended August 31, 2025

Figures in QAR

	Yearly		Change
	31st August 2025	31st August 2024	
Revenue	108,679,991	112,508,467	-3%
Gross Margin	56,254,555	55,010,493	2%
EBITDA	23,237,196	21,511,389	8%
Net Profit	14,026,553	12,403,607	13%
Earning Per Share (EPS)	0.058	0.052	13%





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Highlights – Subsidiary wise Revenue Breakup

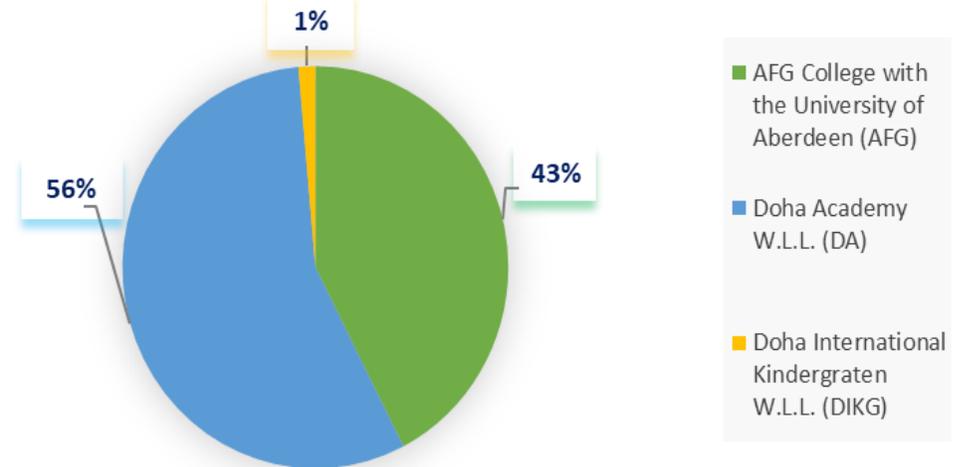
For Consolidated Financial Statements

For The year Ended August 31, 2025

Figures in QAR

Subsidiary	Yearly	
	2024-2025	% of Group Revenue
AFG College with the University of Aberdeen (AFG)	46,227,584	43%
Doha Academy W.L.L. (DA)	61,140,681	56%
Doha International Kindergraten W.L.L. (DIKG)	1,311,726	1%
Total Revenue	108,679,991	

REVENUE BREAKUP Q4
2024-25





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Financial Position



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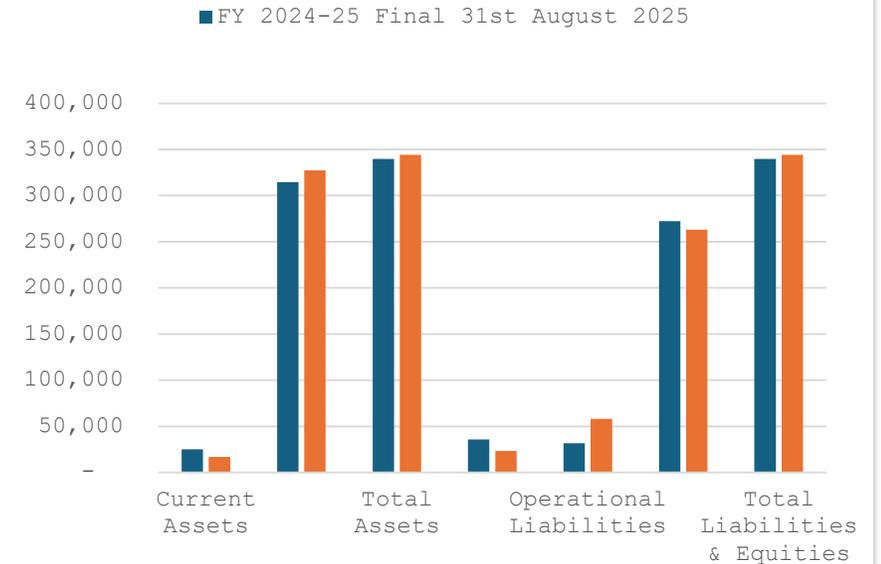
Highlights – Financial Position

For Consolidated Financial Statements
For The year Ended August 31, 2025

Figures in QAR

	FY 2024-25 Final 31st August 2025	FY 2023-24 Final 31st August 2024	Change
Current Assets	25,016,538	16,758,271	49%
Non-Current Assets	314,616,443	327,458,975	-4%
Total Assets	339,632,981	344,217,246	-1%
Financial Debt	35,894,956	23,231,014	55%
Operational Liabilities	31,545,401	57,969,497	-46%
Equity	272,192,624	263,016,735	3%
Total Liabilities & Equities	339,632,981	344,217,246	-1%

FINANCIAL POSITION



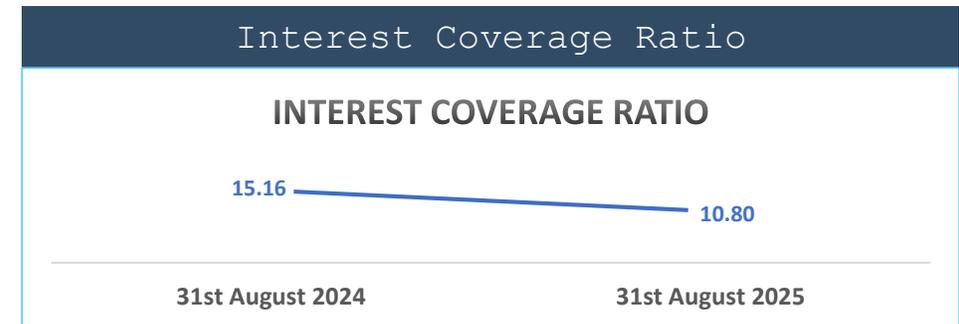
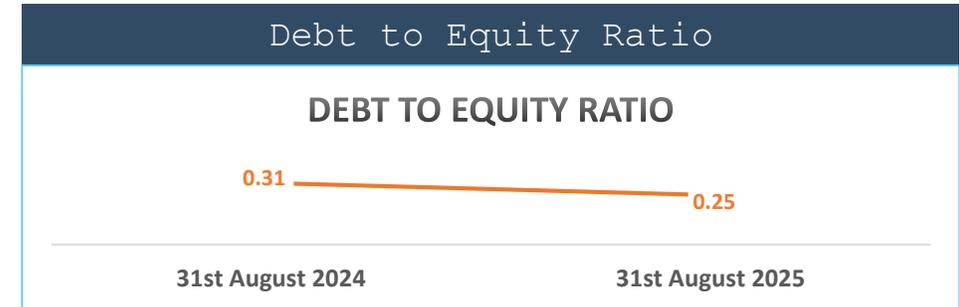


Highlights – Financial Covenants

For Consolidated Financial Statements
For The year Ended August 31, 2025

Figures in QAR

	FY 2024-25 Final	FY 2023-24 Final	Change
	31st August 2025	31st August 2024	
Current Assets	25,016,538	16,758,271	49%
Current Liabilities	28,396,172	50,420,619	-44%
Current Ratio	88%	33%	165%
Financial Debt	35,894,956	23,231,014	55%
(-)Operational Liabilities	31,545,401	57,969,497	-46%
Equity	272,192,624	263,016,735	3%
Debt to Equity Ratio	0.25	0.31	-20%
Debt to Equity (On Market Cap 240mn)	0.28	0.34	-17%
Interest Coverage Ratio (Times) - ICR	10.80	15.16	-29%





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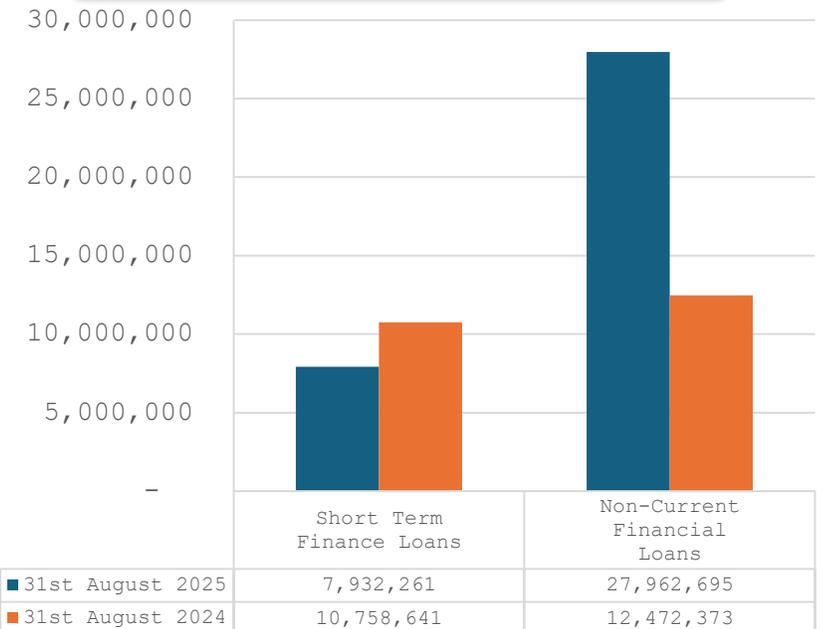
Highlights – Financial Indebtedness

For Consolidated Financial Statements
For The year Ended August 31, 2025

Figures in QAR

	FY 2024-25 Final	FY 2023-24 Final	Change
	31st August 2025	31st August 2024	
Short Term Finance Loans	7,932,261	10,758,641	-26%
Non-Current Financial Loans	27,962,695	12,472,373	124%
Total Financial Indebtedness	35,894,956	23,231,014	55%
Cash & Cash Equivalents	8,122,602	4,807,028	69%
Total Liabilities & Equities	8,122,602	4,807,028	69%

FINANCIAL INDEBTEDNESS





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Future Outlook

- **Wellington College Qatar – Lusail Campus**

Opening in 2027-2028, establishing a top premium international school in Qatar's fastest-growing district.

- **Further Education Division – Launch in 2026**

Expanding into Qatar's post-secondary and professional upskilling market, aligned with national workforce priorities.

- **AFG College with University of Aberdeen – Expansion**

Opening of the NBK1 Msheireb campus, increasing academic capacity and strengthening brand visibility.



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Thank You

Got any questions ?

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