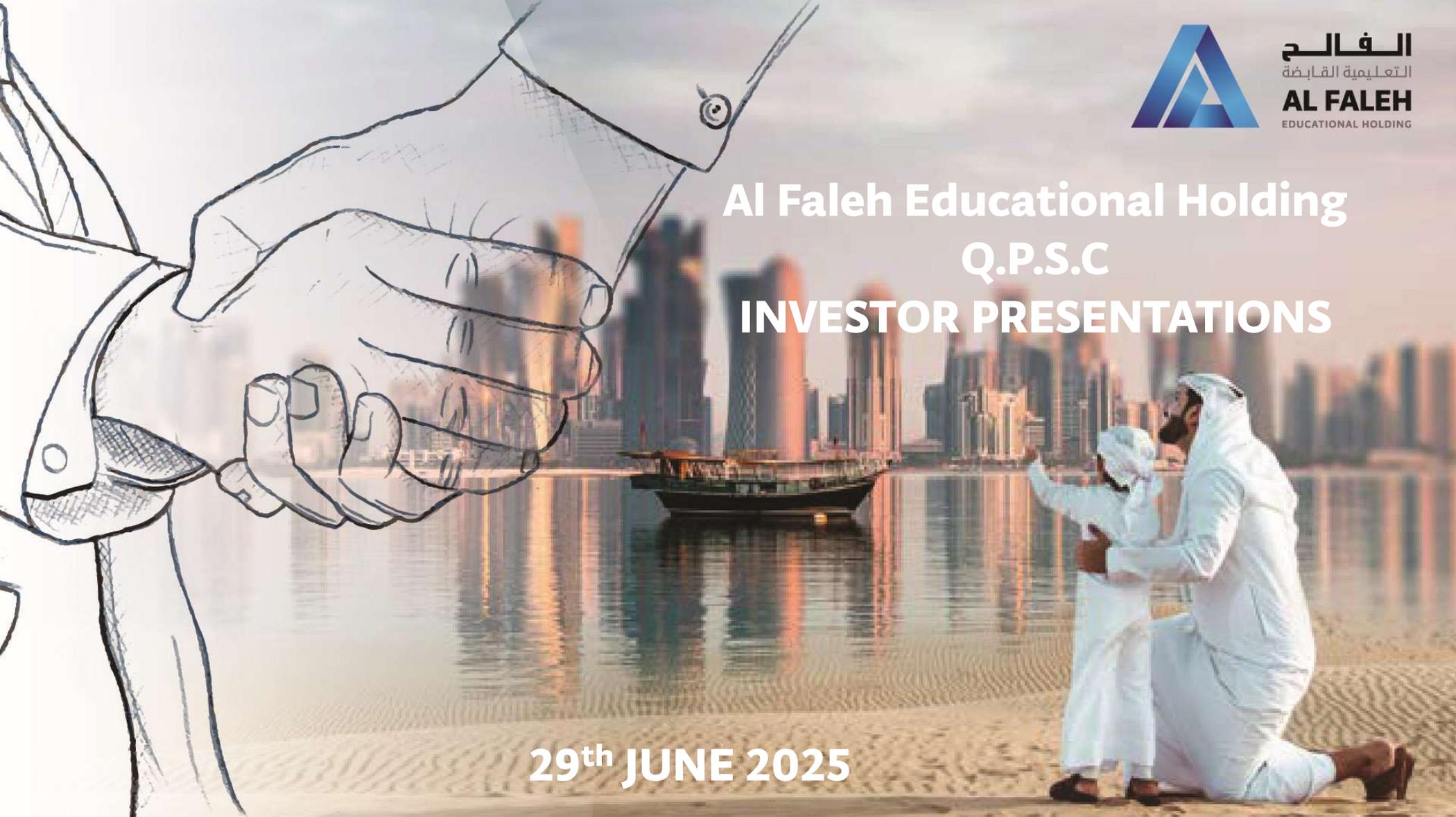




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التعليمية القابضة
AL FALEH
EDUCATIONAL HOLDING

Al Faleh Educational Holding Q.P.S.C INVESTOR PRESENTATIONS

29th JUNE 2025





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Investor Presentation

Review Of Operating and Financial for 3rd Quarter
ended **31-05-2025** for the year 2024-25



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**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Overview:

AL FALEH EDUCATIONAL HOLDING Q.P.S.C., DOHA – STATE OF QATAR is a leading international group that provides highly reputable services within the education and higher education sector in Qatar.

The Holding encompasses three schools, including Doha Academy and Doha International Kindergarten, all of which carry the hallmark of teaching excellence. In addition, the Holding includes a top-ranked university that is also the first UK University to operate on a dedicated campus in Qatar, AFG College with the University of Aberdeen.



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Operating Performance

This presentation offers a comprehensive insight into Al Faleh's financial performance, detailing revenue streams, expenditures, and financial sustainability. It underscores the institution's financial robustness and adherence to prudent management practices.

Additionally, Al Faleh's strategic priorities and initiatives aimed at fostering growth, innovation, and ongoing enhancement are elaborated. The presentation articulates the institution's forward-looking vision and unwavering dedication to elevating educational standards.



**INVEST IN EDUCATION
INVEST IN THE FUTURE**

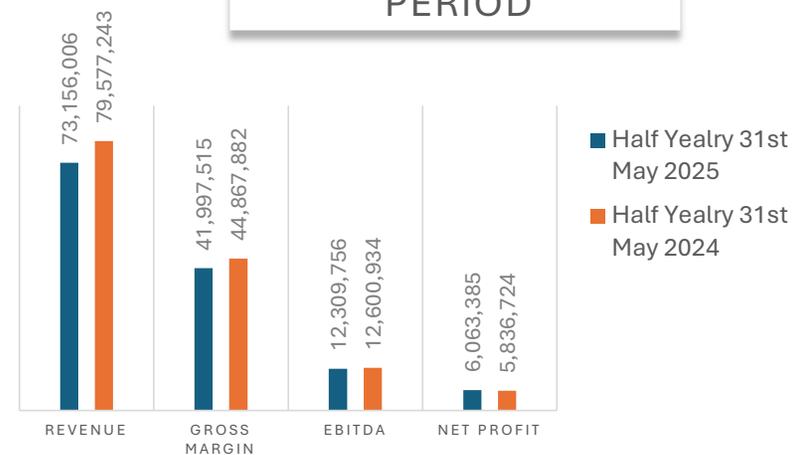
Highlights – Profit or Loss

For Interim Condensed Consolidated Financial Statements
For **Nine Months** Period Ended May 31, 2025

Figures in QAR

	Third Quarter		Change
	31st May 2025	31st May 2024	
Revenue	73,156,006	79,577,243	-8%
Gross Margin	41,997,515	44,867,882	-6%
EBITDA	12,309,756	12,600,934	-2%
Net Profit	6,063,385	5,836,724	4%
Earning Per Share (EPS)	0.025	0.024	4%

PROFITABILITY OF THE PERIOD



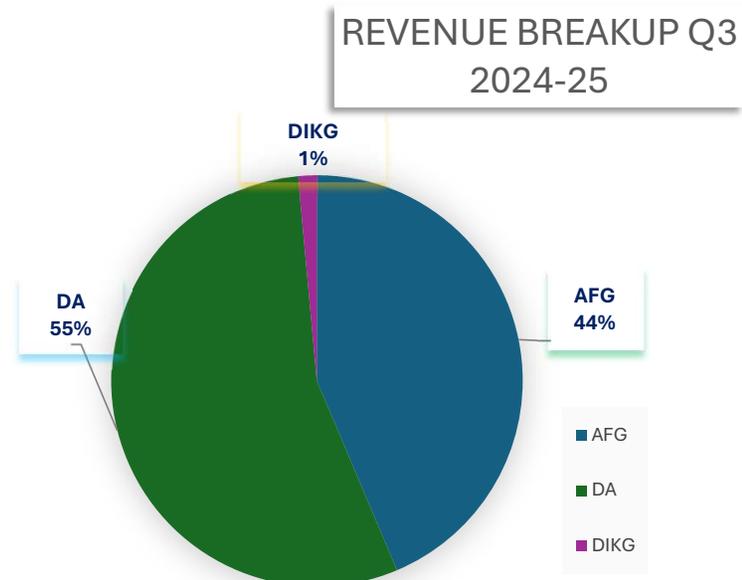
EARNINGS PER SHARE (EPS)





Highlights – Subsidiary wise Revenue Breakup
For Interim Condensed Consolidated Financial Statements
For The Nine Months Period Ended May 31, 2025

Subsidiary	3rd Quarter 2024-2025	
	Nine Months Ended 31-05-2025	% of Group Revenue
AFG	31,986,390	44%
DA	40,251,425	55%
DIKG	918,191	1%
Total Revenue	73,156,006	100%





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Financial Position



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**INVEST IN EDUCATION
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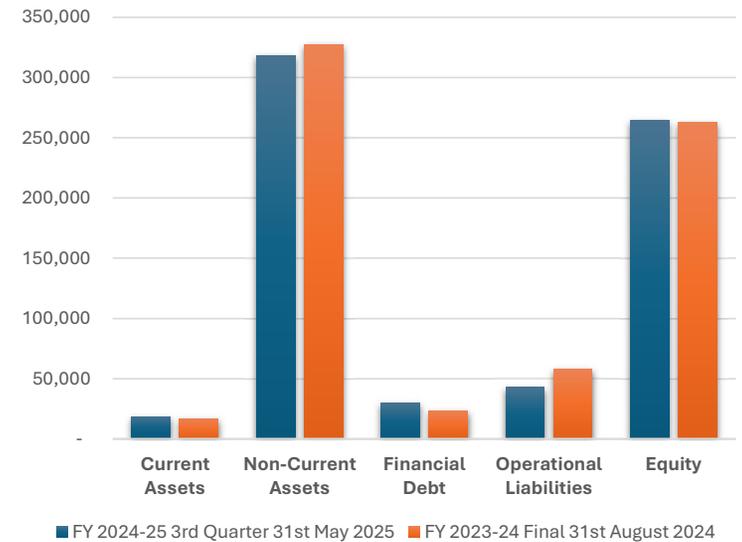
Highlights – Financial Position

For Interim Consolidated Statement of Financial Position
As at May 31, 2025

Figures in QAR

	FY 2024-25 3rd Quarter 31st May 2025	FY 2023-24 Final 31st August 2024	Change
Current Assets	18,495,796	16,758,271	10%
Non-Current Assets	318,531,535	327,458,976	-3%
Total Assets	337,027,331	344,217,247	-2%
Financial Debt	29,700,000	23,231,014	28%
Operational Liabilities	42,747,211	57,969,498	-26%
Equity	264,580,120	263,016,735	1%
Total Liabilities & Equities	337,027,331	344,217,247	-2%

FINANCIAL POSITION





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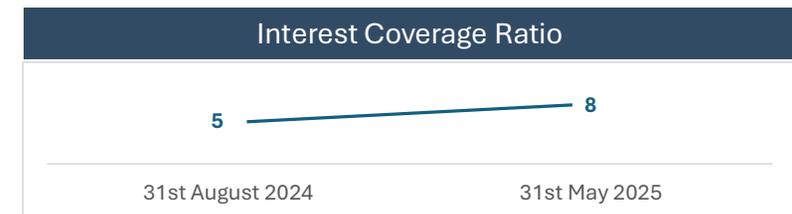
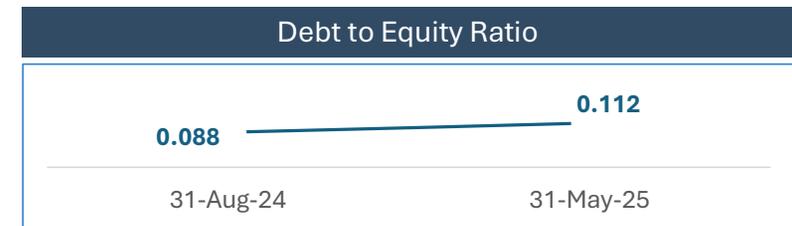
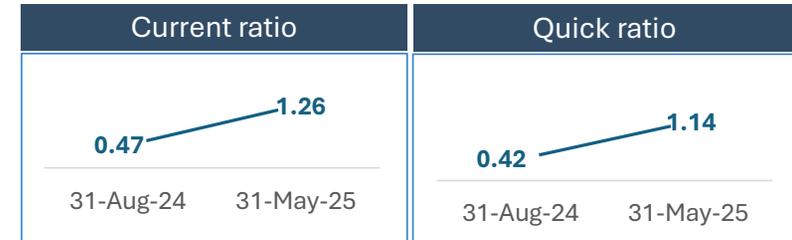
**INVEST IN EDUCATION
INVEST IN THE FUTURE**

Highlights – Financial Covenants

For Interim Consolidated Statement of Financial Position
As at May 31, 2025

Figures in QAR

	FY 2024-25 3rd Quarter	FY 2023-24 Final	Change
	31st May 2025	31st August 2024	
Current Assets	18,495,796	16,758,271	10%
Differed income	11,478,826	14,587,261	-21%
Current Liabilities	14,711,286	50,420,620	-71%
Current Ratio	5.72	0.47	1123%
Financial Debt	29,700,000	23,231,014	28%
(-)Operational Liabilities	42,747,211	57,969,498	-26%
Equity	264,580,120	263,016,735	1%
Debt to Equity Ratio	0.112	0.088	27%
Debt to Equity (On Market Cap 240mn)	(0.05)	(0.14)	-62%
Interest Coverage Ratio (Times) - ICR	8	5	46%





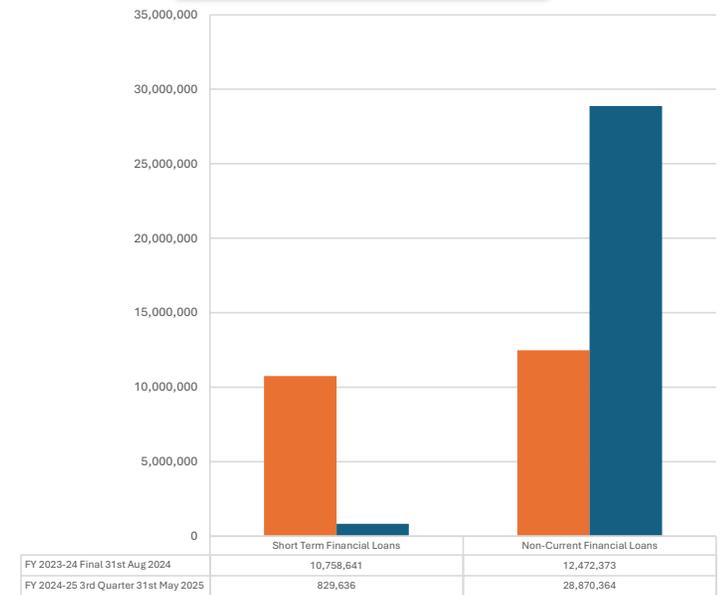
Highlights – Financial Indebtedness

For Interim Consolidated Statement of Financial Position
As at May 31, 2025

Figures in QAR

	FY 2024-25 3rd Qu	FY 2023-24 Final	Change
	31st May 2025	31st Aug 2024	
Short Term Financial Loans	829,636	10,758,641	-92%
Non-Current Financial Loans	28,870,364	12,472,373	131%
Total Financial Indebtedness	29,700,000	23,231,014	28%
Cash & Cash Equivalents	11,761,845	(2,053,573)	-673%
Net Financial Indebtedness	17,938,155	25,284,587	-29%

FINANCIAL INDEBTEDNESS





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Future Outlook

- K-12 Local Expansion in Qatar including forging partnerships with the top UK providers
- HE Regional and International Expansion
- Horizontal Expansions into Educational Resources Distribution



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Thank You

Got any questions ?

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